

TO: BURSA MALAYSIA SECURITIES BERHAD
FR: SUNWAY INFRASTRUCTURE BERHAD (405897-V)

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 DECEMBER 2007

25-Mar-2009

	AS AT END OF CURRENT QUARTER 31-Dec-07 <u>RM'000</u>	AS AT PRECEDING FINANCIAL YEAR END 30-Jun-07 <u>RM'000</u>
ASSETS		
Non-Current Assets		
Property, plant & equipment	2,792	3,233
Expressway development expenditure	1,253,917	1,256,077
Intangible asset	18	18
	<u>1,256,727</u>	<u>1,259,328</u>
Current Assets		
Receivables	252	3,722
Short term deposits	124,215	116,555
Cash and bank balances	1,178	826
Tax recoverables	4	11
	<u>125,649</u>	<u>121,114</u>
TOTAL ASSETS	<u>1,382,376</u>	<u>1,380,442</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of parent		
Share capital	90,000	90,000
Share premium	53,633	53,633
Merger reserve	60,000	60,000
Accumulated losses	(281,258)	(240,930)
Total Equity	<u>(77,625)</u>	<u>(37,297)</u>
Non-current liabilities		
Borrowings	20,000	20,000
Deferred Income	330,926	330,752
	<u>350,926</u>	<u>350,752</u>
Current Liabilities		
Borrowings	1,097,976	1,048,259
Payables and accruals	11,099	18,728
	<u>1,109,075</u>	<u>1,066,987</u>
Total liabilities	<u>1,460,001</u>	<u>1,417,739</u>
TOTAL EQUITY AND LIABILITIES	<u>1,382,376</u>	<u>1,380,442</u>
Net assets per share (RM)	(0.43)	(0.21)

(The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 31 DECEMBER 2007

	INDIVIDUAL QUARTER	CUMULATIVE QUARTER
	CURRENT PERIOD QUARTER	CURRENT YEAR TO DATE
	31-Dec-07	31-Dec-07
	<u>RM'000</u>	<u>RM'000</u>
Revenue	8,210	15,853
Expenses exclude finance cost and taxation	(3,971)	(8,730)
Other operating income	1,200	2,473
Profit from operations	5,439	9,596
Finance cost	(24,589)	(49,917)
Loss from ordinary activities before taxation	(19,150)	(40,321)
Taxation		
- Company and subsidiary companies	(4)	(7)
Loss after taxation	(19,154)	(40,328)
Net loss for the period attributable to equity holders of the parent	<u>(19,154)</u>	<u>(40,328)</u>
Loss per share (sen)		
- basic	(10.64)	(22.40)
- diluted	(10.64)	(22.40)

On 21 November 2008, the financial year of the Group was changed from 30 June to end on 31 July commencing from the financial period ending 31 July 2009, and thereafter to end on 31 July of every subsequent year. Accordingly, there are no comparative figures for the current quarter and the year to date ended 31 January 2009.

(The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Equity Holders of the Parent →				Total
	Share capital	Share premium	Merger reserve	Accumulated losses	
	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>
At 1 July 2006	90,000	53,633	60,000	(158,047)	45,586
Loss for the year	-	-	-	(82,883)	(82,883)
At 30 June 2007	90,000	53,633	60,000	(240,930)	(37,297)
At 1 July 2007	90,000	53,633	60,000	(240,930)	(37,297)
Loss for the period	-	-	-	(40,328)	(40,328)
At 31 December 2007	90,000	53,633	60,000	(281,258)	(77,625)

(The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

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UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUARTER ENDED 31 DECEMBER 2007

	6 MONTHS ENDED 31-Dec-07 RM'000	12 MONTHS ENDED 30-Jun-07 RM'000
<u>Operating activity</u>		
Cash from operations	5,260	10,053
<i>Net cash flow from operating activity</i>	5,260	10,053
<u>Investing activities</u>		
Proceeds from disposal of fixed assets	347	89
Purchase of property, plant and equipment	(16)	(121)
Development expenditure	-	688
<i>Net cash flow from investing activities</i>	331	656
<u>Financing activity</u>		
Interest received	2,421	3,880
<i>Net cash flow from financing activity</i>	2,421	3,880
Changes in cash and cash equivalents	8,012	14,589
Cash and cash equivalents at beginning of the financial period	117,381	102,792
Cash and cash equivalents at end of the financial period	125,393	117,381
Cash and cash equivalents at end of the financial period comprise the following:-		
Short term deposits	124,215	116,555
Cash and bank balances	1,178	826
	125,393	117,381
Included in the cash and cash equivalents at the end of the financial period is an amount of RM75 million placed in the Debt Service Reserve Account solely for the redemption of the BaIDS.		
(The Unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)		